

Distinct memory CD4⁺ T-cell subsets mediate immune recognition of Epstein Barr virus nuclear antigen 1 in healthy virus carriers

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CD4+ T cells, specific for transforming latent infection with the Epstein Barr virus (EBV), consistently recognize the nuclear antigen 1 of EBV (EBNA1). EBNA1-specific effector CD4+ T cells are primarily T-helper 1 (TH1) polarized. Here we show that most healthy EBV carriers have such IFN-secreting EBNA1-specific CD4+ T cells at a frequency of 0.03% of circulating CD4+ T cells. In addition, healthy carriers have a large pool of CD4+

T cells that proliferated in response to EBNA1 and consisted of distinct memory-cell subsets. Despite continuous antigen presence due to persistent EBV infection, half of the proliferating EBNA1-specific CD4+ T cells belonged to the central-memory compartment (T_{CM}). The remaining EBNA1-specific CD4+ T cells displayed an effector-memory phenotype (T_{EM}), of which a minority rapidly secreted IFN upon stimulation with EBNA1. Based

on chemokine receptor analysis, all EBNA1-specific T_{CM} CD4 $^+$ T cells were TH1 committed. Our results suggest that protective immune control of chronic infections, like EBV, includes a substantial reservoir of T_{CM} CD4 $^+$ TH1 precursors, which continuously fuels TH1-polarized effector cells. (Blood. 2007;109:1138-1146)

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Introduction

The human y-herpesvirus Epstein Barr virus (EBV) infects more than 90% of the adult population. Latent infection by EBV is associated with human cancers of epithelial and B-cell origin, including 95% of nasopharyngeal carcinoma¹ and 90% of endemic Burkitt lymphoma, and it is associated with 40% to 60% of Hodgkin lymphoma cases.² Although all latently infected B cells have the potential for malignant transformation, most carriers remain free of tumors due to an effective immune control of the virus. This becomes apparent in conditions of immune suppression. Increased frequencies of EBV-associated malignancies can be observed during immunosuppressive therapy³ in patients with hereditary immunodeficiencies^{4,5} or with immunocompromising coinfections like HIV-induced AIDS.6 T cells are an essential part of EBV-specific immune control. This is evident from the successful treatment of posttransplantation lymphoproliferative disease (PTLD) with the adoptive transfer of EBV-specific T cells.^{7,8}

This study focuses on the CD4⁺ T-cell response of healthy virus carriers to the latent EBV antigen Epstein-Barr nuclear antigen 1 (EBNA1), which is expressed in all EBV-associated malignancies. Maintenance of EBNA1 expression is due to its crucial function in viral persistence within proliferating cells. EBV DNA only rarely integrates into the host-cell genome⁹ and is carried as circular DNA episome by most latently EBV-infected cells. ^{10,11} The EBNA1 protein initiates replication of viral episomes prior to mitosis and anchors viral DNA to mitotic chromosomes during cell division. ¹² By this mechanism, EBV replicates in proliferating cells without viral particle formation during latent EBV infection.

EBNA1 should be a critical target of protective immunity because it is expressed in all EBV-positive proliferating cells and is

crucial for viral persistence. However, earlier studies have emphasized escape of EBNA1 from CD8+ T-cell detection due to an amino terminal gly-ala repeat domain. 13-15 Since it is consistently recognized by CD4+ T cells in healthy EBV carriers, 16,17 it was appreciated that EBNA1 is a promising T-cell antigen to target EBV-transformed B cells. 18 EBNA1-specific effector CD4+ T cells are primarily T-helper 1 (TH1) polarized, 19 can target EBVtransformed B cells,16,19-21 and prevent EBV-mediated B-cell transformation in vitro.²² EBNA1-specific CD4⁺ T cells can also mediate rejection of EBNA1-positive Burkitt lymphoma transplanted into mice.²³ Recently, EBNA1-specific CD8⁺ T cells, in association with a few HLA class I haplotypes, have also been reported to recognize EBV-transformed B cells²⁴⁻²⁶ and to prevent their outgrowth in vitro.²⁵ Therefore, both EBNA1-specific CD4⁺ and CD8+ T cells are able to recognize EBV-transformed cells and deserve to be studied in more detail.

In this study, we characterized EBNA1-specific CD4+ T cells in healthy EBV carriers by flow cytometry–based intracellular cytokine staining and proliferation assays, using an overlapping peptide library of EBNA1. We determined both the frequency and the phenotype of EBNA1-specific IFN γ -expressing and proliferating CD4+ T cells in peripheral blood of 20 healthy EBV carriers. Our data show that protective EBV-specific immune control contains a small population of readily IFN γ -secreting effector-memory T (T_{EM}) cells, which are supported by a larger reservoir of central-memory (T_{CM}) TH1 precursor cells that proliferate in response to EBNA1. The balance of T_{CM} and T_{EM} CD4+ T cells in the immune response against the latent viral antigen EBNA1 suggests that protective immune control of persistent viral infections requires a reservoir of central-memory T cells that fuels efficient T-cell responses.

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Materials and methods

Culture medium

Culture medium RPMI 1640 (GIBCO, Grand Island, NY) was supplemented with 5% pooled human serum (PHS; Mediatech, Herndon, VA) and 20 µg/mL gentamicin (BioWhittaker, Walkersville, MD).

Peptide preparation

Peptides were synthesized in collaboration with the Proteomics Resource Center, Rockefeller University. All peptides were created using a Protein Technologies SYMPHONY multiple-peptide synthesizer (Rainin Instruments, Tucson, AZ) on Wang resin (P-alkoxy-benzyl alcohol resin; BACHEM Bioscience, King of Prussia, PA, and Midwest Bio-Tech, Fishers, IN) using F-moc (9-fluorenylmethyloxycarbonyl) nitrogen terminal protected amino acids (aa's; Anaspec, San Jose, CA). Couplings were conducted using HBTU (2-(1H-benzotriazole-1-yl)-1,1,3,3-tetramethyluronium hexafluorophosphate) and HOBT (1-hydroxybenzotriazole) in NMP (N-methylpyrrolidinone) as the primary solvent. Simultaneous resin cleavage and side-chain deprotection were achieved by treatment with concentrated, sequencing-grade trifluoroacetic acid with triisopropylsilane, water, and also ethanedithiol (if indicated by Cys or Met in sequence) added as ion scavengers in a ratio of 95:2:2:1 (all chemical reagents purchased from Fisher, Hampton, NH; Fluka, Steinheim, Switzerland; and Anaspec). Peptides were then released in 8 M acetic acid, filtered from resin, rotary evaporated, and redissolved in high-performance liquid chromatography (HPLC)-grade water for lyophilization. All crude lyophilized products were subsequently analyzed by reverse-phase HPLC (Waters Chromatography, Milford, MA) using a Merck Chromolith Performance C18 column (West Point, PA). Individual peptide integrity was determined and verified by matrix-assisted laser desorption ionization-mass spectrometry using a Perkin-Elmer/Applied Biosystems Voyager (PE/ABI, Foster City, CA) spectrometer system. Overlapping peptides of 12- to 22-aa length (average of 15-aa length) with 11-aa overlap were designed for the EBNA1400-641 sequence of the B95.8 EBV strain using the peptide-generator tool of the HIV sequence database at the Los Alamos National Laboratory. ²⁷ For CD8⁺ T-cell epitopes from EBV and CMV, we synthesized nonamer peptides that are part of the CEF control peptide pool of the NIH AIDS Research & Reference Reagent Program. 28,29

Collection and preparation of peripheral blood

The Rockefeller University Internal Review Board approved this study. After volunteers provided informed consent, whole blood was collected via venipuncture under sterile conditions while following universal precautions. Blood was collected into heparinized vacutainers (BD Vacutainer, Franklin Lakes, NJ) or heparinized syringes. An aliquot was immediately used for the whole-blood intracellular cytokine assay. The remaining volume, when available, was used for peripheral blood mononuclear cell (PBMC) isolation. PBMCs were separated by density gradient centrifugation on Ficoll-Hypaque (Amersham Pharmacia Biotech, Piscataway, NJ). PBMCs were depleted of platelets by several washing steps in PBS and then resuspended in RPMI. PBMCs from blood-bank leukocyte concentrates were also separated in the same manner.

EBNA1 and VCA ELISA assays

EBNA1- and viral capsid antigen (VCA)–specific antibodies were quantified from human plasma by EBNA1 and VCA enzyme-linked immunosorbent assays (ELISAs) according to the manufacturer's instructions (Sigma/Diamedix; Miami, FL). Plasma samples from volunteers were diluted at 1:20 and 1:10 and run in triplicates.

Whole-blood intracellular cytokine assay

Aliquots of 500 μL fresh whole blood were placed into 15-mL snap-top round-bottom polypropylene tubes (Falcon, BD Labware, Bedford, MA) for a 6-hour incubation at 37°C in 5% CO₂. Each reaction was carried out in

the presence of 1 µg/mL costimulatory monoclonal antibodies to CD28 and CD49d (BD Biosciences, Immunocytometry Systems, San Jose, CA). Each tube also included 10 μg/mL Brefeldin A (Sigma, St Louis, MO). CD4⁺ T-cell-positive controls included 750 ng (1.5 µg/mL) Staphylococcal enterotoxin B (SEB) or influenza A strain Aichi/68 (Charles River Laboratories, North Franklin, CT) at a concentration of 10⁶ hemaglutinin units (HAU/mL). In addition, nonameric CD8+ T-cell epitopes of HCMV and EBV (noted as CMV and EBV in figures; see Table S1, available on the Blood website; see the Supplemental Materials link at the top of the online article)29 were used as peptide controls. EBNA1 peptide mixtures of 10 overlapping peptides per reaction were added to a final concentration of 35 µM, or 3.5 µM per peptide per reaction. After examining peptide concentrations between 1 µM and 5 µM, 3.5 µM was determined to provide the most consistent responses in EBV-seropositive volunteers, with the lowest background in EBV-seronegative donors. After the 6-hour incubation, 2 µL of 0.5 M EDTA was added to each aliquot, and the samples were gently mixed and left at room temperature for 5 minutes. Finally, each sample received 4.5 mL of fluorescence-activated cell sorter (FACS) lysing buffer (BD Imunocytometry Systems), and each sample was vigorously vortexed for 5 seconds and left at room temperature for 10 minutes prior to storage at -80° C overnight.

Samples were thawed at room temperature and transferred to FACS tubes. After centrifugation, cells were resuspended in 500 µL of permeabilization solution (0.1% BSA, 0.1% saponin, in PBS) and remained at room temperature for 10 minutes. Permeabilization solution was decanted after a second centrifugation, and the cells were stained with mouse antihuman directly fluorochrome-labeled antibodies for 10 minutes at room temperature. Assays were divided into duplicates or triplicates and stained with the indicated combinations of IL-2-FITC, CD27-FITC, CD28-FITC, CD45RO-FITC, CD45RA-FITC, CD62L-FITC, CCR7-FITC, CD69-FITC, IFNy-PE, CD3-PerCp, CD4-APC, or CD8-APC (all antibodies from BD Pharmingen, San Diego, CA). Cells were washed with permeabilization solution and resuspended in 200 µL FACS buffer solution (0.1% sodium azide in PBS). The samples were analyzed on a FACScalibur flow cytometer (BD Biosciences, San Jose, CA). Over one million events or 3×10^5 lymphocytes could be analyzed from each sample. After gating on lymphocytes based on size, CD4+CD3+ T cells were analyzed for expression of IFNγ or IL-2. Expression of more than 10 IFNγ-positive T cells above twice the frequency observed to background were defined as a positive response. Approximately 2×10^5 CD4⁺ T cells were evaluated for IFN γ expression per reaction. Gates to identify IFN γ - or IL-2–positive cells were determined by comparison to mouse isotype controls of IgG₁-PE and IgG_{2b}-FITC for IFNγ-PE and IL-2–FITC, respectively.

Proliferation assay by CFSE dilution

Peripheral blood mononuclear cells (PBMCs) were isolated from blood samples via density centrifugation. PBMCs were washed in PBS and incubated at 37°C in 0.3 µM CFSE (carboxyfluorescein succinimidyl ester; Molecular Probes, Eugene, OR) in PBS at a concentration of 10⁷ cells per mL for 10 minutes. Where indicated, CD3+CD4+CD62L+ T cells were CFSE labeled after purification via flow-cytometric cell sorting on a FACSVantageSE sorter. Cells were washed in PBS and resuspended in 5% PHS with 1 µg/mL costimulatory monoclonal antibodies to CD28 and CD49d at a concentration of 1.7×10^6 cells per mL. PBMCs were distributed at 1 mL or 1.7×10^6 cells per well into 48-well plates. Known CD8+ T-cell epitopes of HCMV and EBV (noted as CMV and EBV in figures; Table S1) were used as controls. In addition, noncognate EBNA1 peptide subpools served as negative controls. Additional positive controls included Staphylococcus enterotoxin B (SEB; Sigma) at a final concentration of 125 ng/mL and infection of PBMCs with influenza A strain Aichi/68 (Charles River Laboratories). Influenza A infection was achieved by resuspending PBMCs in RPMI at 10⁷ cells per mL with 50 000 HAU/mL influenza A for 1 hour at 37°C. After infection, cells were washed in RPMI and resuspended in 5% PHS for the 6-day proliferation. EBNA1 peptides were brought to a final concentration of 3.5 µM of each peptide per well. At the conclusion of a 6-day incubation at 37°C and 5% CO₂, cells were harvested and washed once in PBS and stained with the indicated combinations of directly fluorochrome-labeled antibodies against CD3-PE,

CD4-PerCp, CD8-PerCP, CCR7-PE, CD62L-PE, CD27-PE, CD28-PE, CD45RA-PE, CD45RO-PE, CXCR3-APC, CCR4-APC, or CXCR5-APC (all BD Pharmingen) for 10 minutes at room temperature. The cells were washed once with PBS and resuspended in 200 μL FACS buffer (0.01% sodium azide in PBS) prior to FACS analysis. The samples were analyzed on the FACScalibur flow cytometer gating on lymphocytes based on size. CD3+CD4+ or CD4+CD62L+ T cells were gated for analysis of proliferation of CD4+ T cells relative to phenotypic markers. Proliferating cells were grouped by the number of divisions completed, and the number of precursors was calculated; gating and calculations for precursor frequencies were performed with FlowJo (Tree Star, Ashland, OR) software. To determine the percentage of precursor EBNA1-specific CD4+ T cells, the sum of precursors (total number calculated from the percentage of surviving cells) was divided by the total number of originally plated cells.

Dendritic-cell generation and expansion of EBNA1-specific T cells in vitro

Dendritic cells were generated from PBMCs by culturing monocyte-enriched fractions in 6-well plates in 3 mL RPMI containing 1% human plasma, 1000 IU/mL GM-CSF (Immunex, Seattle, WA), and 500 U/mL IL-4 (Peprotech, Rocky Hill, NJ). CD14⁻ cells were collected and frozen on day 0 for later use. Cultures remained at 37°C and cytokines were added to cultures of CD14⁺ monocytes on days 0, 2, and 4. On day 5, immature DCs were collected in original medium and transferred to new 6-well plates at a concentration of 106 cells/well. Half of the culture medium was replaced with fresh RPMI plus 1% human plasma and the DCs were matured with 1000 U/mL IL-6, 10 ng/mL IL-1β, 10 ng/mL TNF-α (R&D, Minneapolis, MN), and 1 µg/mL prostaglandin E₂ (Sigma). Mature DCs were collected on day 7 and pulsed with overlapping peptides of EBNA1 for 1 hour at 37°C in RPMI at a final peptide concentration of $1~\mu M$ for each peptide. Autologous CD14 $^-$ PBMCs (collected on day 0) were cocultured with matured DCs at a ratio of 30:1 (1 $\times\,10^6$ PBMCs and 3 $\times\,10^4$ DCs, respectively) in 2 mL of 5% PHS per well in a 24-well plate. The cocultures were incubated for 9 days at 37°C. On day 3, rIL-2 (Chiron, Emeryville, CA) was added to the cultures at a final concentration of 50 U/mL. On day 9, cells were collected and analyzed via ELISPOT for IFNy secretion.

Enzyme-linked immunospot assay for IFN γ -secreting cells

Enzyme-linked immunospot (ELISPOT) assays were performed as described previously.16 Multiscreen plates (Millipore, Bedford, MA) were coated for 1 hour at 37°C with 10 µg/mL IFNy-specific antibody Mab 1-D1K (Mabtech, Mariemont, OH). Plates were blocked with 5% PHS in RPMI for 1 hour at 37°C. Cells from the coculture were stimulated at 2×10^5 per well with all overlapping EBNA1 peptides or subpools I-V, dividing the EBNA1 peptides in 4 subpools of 10 and 1 subpool of 11 peptides (1 µM final concentration for each peptide). After 18 hours, the plates were incubated with the biotinylated secondary IFNy-specific antibody Mab 7-B6-1 (Mabtech) for 2 hours at 37°C, followed by avidin-bound horseradish peroxidase (Vectastain ABC kit; Vector Laboratories, Burlingame, CA) for 1 hour at room temperature. Between incubations, plates were washed 3 times with PBS with 0.05% Tween20. Spots were developed for 5 minutes in stable 3,3-diaminobenzidine (DAB; Research Genetics, Huntsville, AL), washed with sterile water, and air dried before counting with an AID EliSpot reader (AID Autoimmun Diagnostika GmbH, Strassberg, Germany).

Statistical analysis

Volunteer CD4⁺ T-cell responses were evaluated for statistical significance using the paired Student t test. Percentage of IFN γ -positive CD4⁺ T cells in response to EBNA1 was compared with responses to no stimuli and the CD8⁺ T-cell epitopes for CMV. Likewise, EBNA1-specific proliferation was analyzed for statistical significance by comparing the percentage of CFSE-dilute CD4⁺ T cells in response to EBNA1 relative to the percentage of CFSE-dilute CD4⁺ T cells in response to no stimuli and the CD8⁺ T-cell epitopes for CMV.

Results

Overlapping peptide mixtures of EBNA1 can induce cytokine secretion and proliferation of an EBNA1-specific CD4+ T-cell clone

To evaluate the immune response to EBNA1, we constructed overlapping peptide mixtures representing the EBNA1 C-terminal domain (aa's 400-641), which contains all but one described CD4+ T-cell epitope. 17,20,30 In order to generate internal controls in an out-bred human volunteer population, the peptide pools were divided into 5 distinct pools with the expectation that one subpool would elicit CD4+ T-cell stimulation in one but not another individual (Figure 1A). To test the efficacy of the peptide pools to elicit IFNy secretion and proliferation of EBNA1-specific CD4⁺ T cells, we used the HLA-DR1-restricted EBNA1513-527-specific A4.E116 CD4⁺ T-cell clone.²⁰ The secretion of IFNγ in response to the cognate EBNA1 peptide (EBNA1513-527) was detectable at peptide concentrations as low as 1 to 10 nM; however, the cells showed no appreciable response to the negative control peptide (EBNA1₄₈₂₋₄₉₆) at any of the tested concentrations (Figure 1B). According to its specificity, A4.E116 secreted IFNy in response to the total library of 51 EBNA1 peptides and one of the 10 member subpools, subpool III (aa's 499-548), both containing the cognate peptide. Thirty-seven percent to 71% of the clonal cells produced IFNy to the cognate peptide pools (Figure 1C). There was no IFNy expression in response to media, SEB, CMV peptides, EBV peptides, or the other EBNA1 peptide subpools. Similarly, the A4.E116 clone proliferated in response to the peptide pools containing the cognate peptide epitope without any appreciable

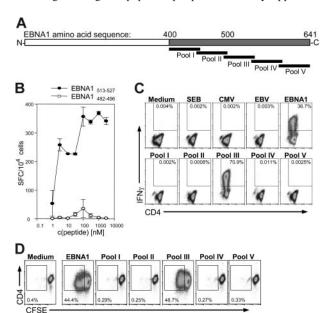


Figure 1. The EBNA1-specific CD4+ T-cell clone A4. E116 responds to EBNA1 peptide pools containing the EBNA1 peptide sequence 513-527. (A) Scheme of EBNA1 amino acid sequence represented by overlapping peptide pools (EBNA1, as 400-461; pool II, aa's 452-508; pool III, aa's 499-548; pool IV, aa's 539-593; and pool V, aa's 584-641). (B) ELISPOT assay indicating spots per 10⁴ cells in response to dilutions of peptide 513-527, and a noncognate peptide sequence as a negative control. Error bars indicate standard deviations of duplicates. (C) Intracellular cytokine staining assay for IFNγ in response to EBNA1 peptide pools, known CD8+ T-cell epitopes from CMV and EBV (Table S1), medium alone, and *Staphylococcus* enterotoxin B (SEB); note significantly positive response to the pool of all EBNA1 peptides and pool III, which both contain peptide 515-529. (D) CFSE proliferation assay in response to EBNA1 peptide pools. The data are representative of 3 independent experiments.

proliferation to all other stimuli (Figure 1D). Almost half of the clonal cells in the final culture, 44.4% to 48.7%, had diluted CFSE after stimulation for 6 days with peptide pools containing the cognate EBNA1 epitope. These data indicate that complex mixtures of EBNA1 peptides can reliably stimulate IFN γ production and proliferation of EBNA1-specific CD4+ T cells.

Healthy EBV carriers have CD4⁺ T-cell responses to overlapping EBNA1 peptide library

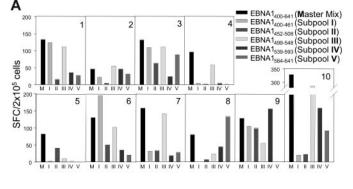
Initially, we tested the EBNA1 peptide recognition from 20 individual blood-bank leukocyte concentrates. PBMCs were isolated from leukocyte concentrates and were expanded for 1 week with dendritic cells plus all 51 EBNA1 peptides; then IFNy secretion in response to the total EBNA1 peptide pools and the 5 EBNA1 subpools was analyzed by ELISPOT assays. EBNA1specific CD4+ T cells could be expanded from all 20 leukocyte concentrates. Each leukocyte concentrate recognized different subpools (Figure 2A; Table S2). Since no single EBNA1 subpool elicited a response from each volunteer, we could infer that there were no contaminants of mitogens present in any single subpool. These data indicate that among healthy EBV carriers, no immunodominance of one peptide or particular subpool could be documented within the C-terminal domain of EBNA1. This analysis indicated that our peptide pool was able to expand EBNA1-specific CD4⁺ T cells from all healthy EBV carriers.

The quantification of EBNA1-specific CD4 $^+$ T cells was assessed ex vivo from healthy EBV carriers. Healthy EBV carriers were identified by the detection of IgG antibodies to VCA or EBNA1 by commercial ELISA assays (data not shown). In an analysis of 21 consecutive volunteers, only one was seronegative for both antibodies. EBNA1-specific CD4 $^+$ T cells were identified via intracellular cytokine staining for IFN γ ; we adapted previously used ELISPOT criteria to identify positive T-cell responses. Positive cells were identified relative to isotype controls; and a positive-responding individual was defined as having frequencies of at least 2-fold over background, consisting of at least 10 IFN γ -positive cells. 31,32

While previous studies had focused on the quantification and characterization of predominantly lytic viral antigen–specific CD4+ T-cell responses, $^{33-35}$ we adapted ex vivo whole-blood intracellular cytokine staining 36 and CFSE proliferation assay to analyze CD3+CD4+ T-cell responses against the latent viral antigen EBNA1 in a cohort of 20 healthy EBV carriers. Intracellular cytokine staining for IFN γ identified 18 (90%) of 20 volunteers with detectable CD4+ T cells that produced IFN γ in response to EBNA1. Among these EBNA1 responders, the frequency of CD4+ T cells expressing IFN γ in response to EBNA1 varied from 0.008% to as high as 0.053% CD4+ T cells, with a mean of 0.027% (Figure 2B; Table S2).

In contrast, medium alone and major histocompatibility complex (MHC) class I–restricted CMV peptides elicited only 0.005% (0.007% to 0.016%) and 0.008% (0.0013% cells to 0.038%) IFN γ -producing CD4+ T cells, respectively (P < .001; EBNA1 versus controls). In 15 of 20 healthy volunteers, surface levels of the CD69 activation marker were evaluated, and we found that only activated CD4+ T cells secreted IFN γ in response to the EBNA1 peptides (data not shown). Only a minority of EBNA1-specific CD4+ T cells produced IL-2, predominantly in conjunction with IFN γ (Figure S1; data not shown). These data indicate that 0.03% of peripheral blood CD3+CD4+ T cells recognize the latent EBV antigen EBNA1 by IFN γ secretion.

To show that our healthy cohort of EBV carriers had representative EBV-specific T-cell immunity, we analyzed previously described CD8⁺ T-cell responses against dominant MHC class I ligands of EBV and CMV as positive controls.²⁹ Positive responses to MHC class I–restricted peptides from CMV ranged from 0.013% to 4.1% of CD8⁺ T cells expressing IFNγ and were found in 8 (40%) of 20 volunteers. Positive responses to MHC class I–restricted peptides from EBV ranged from 0.028% to 1.21% CD8⁺ T cells expressing IFNγ and were found in 14 (70%) of 20 volunteers (Figure S2). These results are consistent with frequencies of EBV- and CMV-specific CD8⁺ T cells previously published³⁷ and suggest that EBV-specific IFNγ-secreting CD8⁺ T



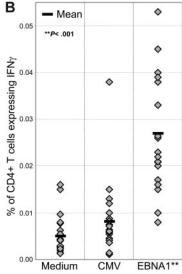


Figure 2. EBNA1-specific CD4⁺ T-cell responses among 40 healthy volunteers. (A) IFN γ secretion of PBMCs in response to all EBNA1 peptides (Master mix) and subpools I-V by ELISPOT assays after stimulation for 1 week with autologous dendritic cells pulsed with all EBNA1 peptides. Ten of 20 representative PBMC stimulations from leukocyte concentrates are shown. (B) Each data point represents the frequency of IFN γ -expressing CD4⁺ T cells from each volunteer to one of 3 stimuli. The stimuli are indicated along the x-axis: medium (no stimulus), CMV (HCMV-derived CD8⁺ T-cell epitopes; Table S1), and EBNA1 (the master mix of all 51 overlapping peptides of EBNA1; Table S1). The frequency of IFN γ -positive CD4⁺ T cells of each individual is indicated by a diamond. The average frequency of IFN γ -positive CD4⁺ T cells for each of the 3 stimuli is indicated by the black bars.

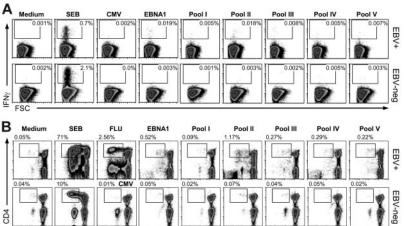


Figure 3. CD4+ T cells respond consistently to EBNA1 with IFNγ secretion and proliferation. EBNA1-specific CD4+ T cells were analyzed by intracellular IFN y staining and CFSE proliferation assay. CD4+ T-cell responses in response to medium (no stimulus), Staphylococcal enterotoxin B (SEB), HCMV-derived CD8+ T-cell epitopes (CMV), all EBNA1 peptides (EBNA1), and subpools of EBNA1 peptides are shown. (A) Whole-blood assay after gating on lymphocytes based on size and on CD4+ T cells. The frequency of IFN_γ-positive CD4⁺ T cells is indicated. Forwardscatter (FSC; x-axis) and intracellular cytokine staining for INFy (v-axis) are depicted. The top row represents detected IFN₂ responses from one of 20 EBV-positive carriers and the bottom row from one EBV-negative volunteer upon stimulation with the indicated stimuli. Gates for IFNy-positive cells are based on isotype controls. (B) CFSE dilution assays characterize CD4+ T-cell proliferation in response to the indicated antigens and influenza virus infection (FLU). The frequencies of CD4+ T cells with diluted CFSE are indicated. The top row displays CD4+ T-cell responses from one representative of 20 healthy volunteers. The proliferation responses of an EBV-negative volunteer are depicted in the bottom row.

cells are maintained at 10-fold higher frequency than EBV-specific CD4+ T cells.

Using the CFSE proliferation assay, we evaluated EBNA1specific CD4+ T-cell responses in 10 healthy EBV carriers, of whom we obtained larger blood volumes to extend the analysis beyond the ex vivo whole-blood assay (Figure 3B; Table S2). Eight of 10 of these volunteers had significant CD4⁺ T-cell proliferation in response to EBNA1 peptide pools. Close examination of 6-day CFSE proliferation assays revealed that EBNA1-specific CD4⁺ T cells underwent up to 5 divisions in response to stimulation with EBNA1 peptides (Figure 3B). Additional proliferation assays of 3-, 5-, and 7-day duration were examined (data not shown); however, we found that 6 days was optimal for maintaining cell survival while displaying detectable proliferation.

The EBNA1-specific CD4⁺ T-cell responses were stable over time and detection could be reproduced with our assays. Three volunteers were evaluated at 7 or more different time points over 1 year. The frequencies of EBNA1-specific CD4+ T cells were similar at each time point (Figure 4A). We suggest that the minor variations in EBNA1-specific CD4+ T-cell frequency that we observed reflect fluctuations in the EBV-specific immune control, since we did not observe similar changes in the control stimulations. In addition, the healthy EBV carriers detected EBNA1 at every time point with the same subpool recognition hierarchy (Figure 4B). These data indicate that during well-controlled persistent EBV infection, the frequency and specificity of EBNA1specific CD4⁺ T-cell responses remain fairly constant.

EBNA1-specific CD4+ T-cell proliferation is derived from a large pool of CD4+ T cells

While comparing IFNγ-secreting with proliferating EBNA1specific CD4+ T cells, we noticed that the hierarchy of EBNA1 subpool recognition sometimes differed between IFNy secretion and proliferation of CD4⁺ T cells (recognition of subpool IV in the top rows in Figure 3A-B). Using FlowJo software, we were able to gate on populations of cells from each cellular division and determine the progenitor frequency of EBNA1-specific CD4+ T cells. Progenitors of proliferating EBNA1-specific CD4⁺ T cells were much more abundant than EBNA1-specific IFNy-expressing CD4⁺ T cells (eg, subpool II recognition by the healthy EBV carrier in Figure 3B). Precursor frequencies ranged from 0.038% to 0.76% of total CD4⁺ T cells, with a mean of 0.26% (Figure 5; Table S3). In contrast, only 0.064% (0.01%-0.24%) and 0.032% (0.008%-0.12%) CD4+ T cells proliferated in response to medium- or

CMV-derived HLA class I-restricted peptides, respectively (P < .001; EBNA1 versus controls). In all our assays, the percentage of precursors was calculated from the percentage of precursors multiplied with the total number of surviving cells and divided by the total number of original cells input at the start of the cultures. These data indicate that in the peripheral blood of healthy EBV carriers, there are 2 distinct populations of EBNA1-specific CD4+ T cells: a small, immediate TH1-polarized response as defined by rapid ex vivo IFNy production; and a larger population of proliferating EBNA1-specific CD4⁺ T cells.

EBNA1-specific CD4+ T cells consist of effector- and central-memory compartments

In order to define these populations further, we ascertained surface phenotypes of both populations. We evaluated CD27, CD28, CD45RA, and CD45RO expression, which had been proposed to distinguish differentiation phenotypes of CD4+ and CD8+ T

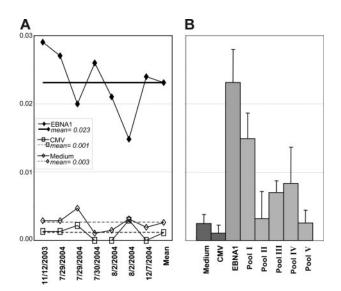


Figure 4. Frequencies of EBNA1-specific CD4+ T-cell responses are stable over time. (A) The frequency of EBNA1-specific IFN γ -expressing CD4 $^+$ T cells (\spadesuit) was assessed at the indicated time points in comparison to the frequencies of IFN γ expressing CD4+ T cells in response to medium (\diamondsuit) and CMV-derived CD8+ T-cell epitopes (\square). (B) The average EBNA1 subpool (EBNA1 $_{400\text{-}461}$; Table S1) recognition was determined from the assays conducted at the 7 different time points, indicated in panel A. Standard deviations are depicted. The data are representative for 3 healthy EBV carriers that were analyzed at 7 or more time points.

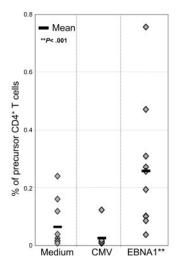


Figure 5. Frequency of EBNA1-specific proliferating CD4⁺ T-cell precursors. Each data point represents the frequency of CD4⁺ T-cell precursor cells from the original culture from each volunteer relative to one of 3 stimuli. The stimuli are indicated along the x-axis: medium (nothing added), CMV (HCMV-derived CD8⁺ T-cell epitopes; Table S1), and EBNA1 (the master mix of all 51 overlapping peptides of EBNA1; Table S1). The frequency of precursors from each individual is indicated by a diamond. The average frequency of precursors from each of the 3 stimuli is indicated by the black bars.

cells. 33,38 In addition, we assessed the expression of CCR7 and CD62L on EBNA1-specific T cells, which would indicate T-cell homing capacity to secondary lymphoid tissues as well as central (T_{CM})-versus effector-memory (T_{EM}) T-cell distribution. 39

By definition, IFN γ -secreting EBNA1-specific CD4⁺ T cells are TH1-polarized effector T cells. These cells expressed CD45RO and lacked CD45RA; in addition, the expression of both CD27 and CD28 argue that these cells are memory T cells early into their differentiation. The absence of both CCR7 and CD62L indicate that the TH1-polarized EBNA1-specific CD4⁺ T cells are T_{EM} cells (Figure 6A). The phenotype of these EBNA1-specific CD4⁺ T cells was similar to influenza A virus-specific CD4⁺ T cells (Figure 6B).

The population of CD4⁺ T cells that proliferated in response to EBNA1 had the same CD45RO+CD45RA-CD27+CD28+ phenotype as the IFNy-secreting CD4+ T cells; however, proliferating cells contained both CD62L+ and CD62L- T-cell subsets (Figure 6C). Although proliferating influenza A-specific CD4⁺ T cells were also CD45RO+CD45RA-CD27+CD28+, these proliferating influenza A-specific CD4+ T cells were nearly all CD62L+ (Figure 6D). Unlike EBV, the influenza A virus does not persist in vivo as a chronic infection and, therefore, influenza A-specific CD4+ T cells seem to persist nearly entirely as central-memory T cells after virus clearance. To confirm our observations, we used flow-cytometric cell sorting to isolate CD3+CD4+CD62L+ cells from PBMCs prior to the CFSE dilution assay. We found that nearly all proliferating influenza- and EBNA1-specific CD4+ T cells maintain their CD62L surface expression through the duration of the 6-day assay (Figure 7A). Since CD62L expression on CD45RO+ T cells has been associated with central memory,³⁹ these findings suggest that the persistent EBV infection leads to an EBNA1-specific CD4+ T-cell population that contains a substantial proportion of centralmemory T cells.

To better evaluate the CD62L+CD4+ T cells, chemokine receptor expression among these cells was determined. It has been shown that CXCR3, CCR4, and CXCR5 can be used to differentiate pre–T-helper polarization status among central-memory CD4+ T cells. 40 We found that these EBNA1-specific CD3+CD4+CD62L+-proliferating T cells were predominantly CXCR3+CCR4-CXCR5- (Figure 7B). This suggests that these proliferating cells are central-memory TH1 precursors. These data suggest that the EBNA1-specific CD4+ T-cell population consists of a small subset of TH1-polarized $T_{\rm EM}$ cells that immediately secrete IFN γ and a larger population of $T_{\rm CM}$ TH1 precursor cells that readily proliferate in response to EBNA1.

Discussion

EBNA1 is the only EBV protein expressed in all EBV-associated malignancies, and the characterization of EBNA1-specific T-cell

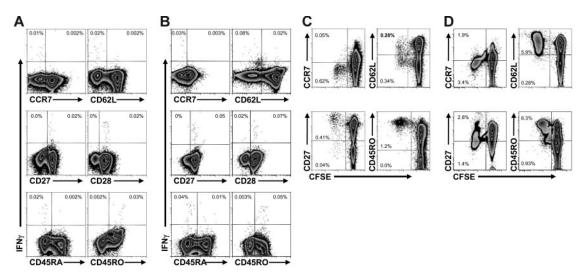


Figure 6. Phenotype of EBNA1- and influenza-specific IFN_γ-secreting and proliferating CD4⁺ T cells. EBNA1- and influenza-specific CD4⁺ T-cell responses of one representative volunteer are shown. (A) After gating on CD3⁺CD4⁺ T cells, EBNA1-specific cells were identified by intracellular IFN_γ staining (y-axis), and the expression of the indicated surface markers was analyzed (x-axis). The frequencies of EBNA1-specific CD3⁺CD4⁺ cells are shown in the appropriate quadrants. Gates were determined following an analysis with isotype controls (data not shown). One of 3 experiments is shown. (B) As described for panel A but characterizing IFN_γ-positive influenza-specific CD4⁺ T cells. One of 2 experiments is shown. (C) After gating on CD3⁺CD4⁺ T cells, EBNA1-specific proliferation was identified by CFSE dilution (x-axis), and the expression of the indicated surface markers was analyzed (y-axis). The frequencies of CFSE dilute or proliferating EBNA1-specific CD4⁺ cells are shown in the appropriate quadrants. One of 3 experiments is shown. (D) As described for panel C but following CD4⁺T-cell proliferation after influenza stimulation. One of 2 experiments is shown.

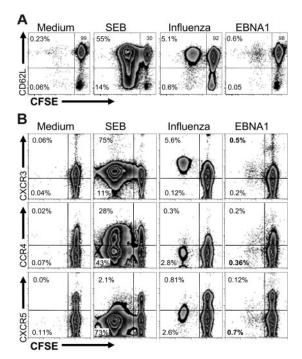


Figure 7. Stability of the central-memory phenotype and chemokine receptor expression on proliferating EBNA1-specific CD4+ T cells. (A) CFSE-labeled ${\rm CD3^{+}CD4^{+}CD62L^{+}} \ cells, \ purified \ by \ flow-cytometric \ cell \ sorting, \ were \ stimulated$ with the indicated antigens: medium (no stimulus), Staphylococcus enterotoxin B (SEB), influenza A infection (FLU), and the cognate EBNA1 peptide pool I. After 6 days, CD3+CD4+ T cells were analyzed for CD62L expression (y-axis) and CFSE dilution (x-axis). The frequencies of CD3+CD4+ T cells in each quadrant are indicated. One representative of 2 experiments is shown. (B) After gating on CD3+CD4+CD62L+ T cells, proliferation in response to 4 stimuli (medium, no stimulus; SEB, Staphylococcus enterotoxin B; influenza, influenza infection; and EBNA1, master mix of all 51 overlapping peptides of EBNA1) was identified by CFSE dilution (x-axis), and the expression of the indicated chemokine receptors (CXCR3, CCR4, and CXCRR5) was analyzed (y-axis). The frequency of CFSE dilute, and therefore proliferating, CD4+ cells is indicated in the appropriate quadrants. Gates and quadrants were determined after analysis with isotype controls (data not shown). One of 3 experiments is shown.

immunity might be crucial to understand how healthy EBV carriers prevent tumorigenesis by EBV. In this study, we evaluated the CD4⁺ T-cell responses of 40 EBV-positive healthy volunteers to overlapping peptides of the EBNA1 C-terminal domain (aa's 400-641), and we describe the memory CD4⁺ T-cell compartments specific for the latent viral antigen EBNA1. We detected IFNy expression in response to EBNA1 among all 20 blood bankderived leukocyte concentrates after 1 week of expansion in vitro. As detected by intracellular cytokine staining for IFNy, an additional 18 of 20 volunteers carried EBNA1-specific CD4+ T cells (90%) with average frequencies of 0.027% of circulating CD4+ T cells. Most of the volunteers' responses to EBNA1 consisted of multiple specificities, with 2 to 3 EBNA1 peptide subpools usually being recognized. We also determined that an average of 0.26% of circulating CD4+ T cells proliferated in response to EBNA1, of which around half maintained a CD62L⁺ central-memory phenotype. Our data indicate that EBNA1-specific CD4⁺ T cells consist of 2 distinct populations: a small population of readily IFN γ -secreting TH1-polarized T_{EM} cells and a larger population of T_{CM} TH1 precursor cells. We believe that our current strategy of intracellular cytokine staining for IFNy combined with analysis of proliferation in response to pools of EBNA1 peptides enables an accurate assessment of the immune response to EBNA1. Studies to employ this strategy to monitor EBV-specific T-cell responses in patients with EBV-associated malignancies are currently underway in our laboratory.

Using overlapping peptide pools of a specific protein allows for a better assessment of antigen-specific CD4⁺ T-cell responses. Previously, we used Escherichia coli-derived recombinant EBNA1 to quantify IFN γ -producing EBNA1 $_{458\text{-}641}$ -specific CD4 $^+$ T cells in peripheral blood and found a frequency of 0.5% of peripheral blood CD4⁺ T cells.²⁰ Although the recombinant EBNA1 yielded higher frequencies of IFNγ-positive CD4+ T cells than the overlapping peptide mixture used in this study, we find the latter antigen formulation more reliable. The preparation of recombinant EBNA1 has intrinsic variability between preparations, sometimes leading to unspecific responses in EBV-seronegative donors. In addition, subdividing the EBNA1 peptide library into subpools allows us to control for specificity with noncognate EBNA1 subpools. Finally, the use of overlapping peptides provides an easy method to narrow down the specificity of EBNA1-directed T-cell responses, which were reproducible over time in several donors (Figure 4). We propose that the small fluctuations in the frequency of EBNA1specific CD4⁺ T cells that we observed in our longitudinal analysis follow variations in the EBV load. Accordingly, the ratio between central- and effector-memory subsets might change due to the level of EBV reactivation, recruiting central-memory CD4+ T cells to the effector-memory pool upon increased latent EBV infection and accumulation of central-memory T cells during phases of low antigenic load. The capacity of EBNA1-specific central-memory CD4+ T cells to be rapidly recruited as effector T cells might contribute to the robust EBV immune control, protecting from spikes in viral replication.

This study reports for the first time ex vivo the memory CD4+ T-cell compartments specific for a latent viral antigen. Unlike CD4⁺ T-cell responses to lytic antigens, the EBNA1-specific CD4⁺ T-cell response presents with a lower frequency due to lower antigen expression levels in EBV-infected B cells. In contrast, EBV-specific CD8+ T cells are around 10-fold more frequent than EBV-specific CD4+ T cells during both acute viral infection of infectious mononucleosis and persistent infection. For example, while EBNA3C $_{\rm 386\text{-}400}\text{-}specific CD4^+$ T cells can reach 0.03% of peripheral blood CD4⁺ T cells,³³ EBNA3A-specific CD8⁺ T-cell responses have been found to reach 0.1% to 2.0%.³⁷ Consistent with these previous reports, we found IFNγ-secreting EBV-specific CD8⁺ T-cell responses also in the range from 0.03% to 1.21% of CD8⁺ T cells in our healthy volunteer cohort (Figure S2; data not shown), whereas EBNA1-specific IFNγ-positive CD4⁺ T cells were 10-fold less frequent. Therefore, EBNA1-specific IFNγsecreting CD4+ T-cell responses are as infrequent as other latent EBV antigen-specific CD4⁺ T-cell responses.

EBNA1, however, is expressed in both lytic and latent EBV infection, 41 yet the phenotype of EBNA1-specific CD4+ T cells is most consistent with the reported phenotype of latent EBV antigen-specific CD8⁺ T cells.³⁸ Unlike lytic EBV antigen-specific CD8⁺ T cells, latent EBV antigen-specific CD8⁺ T cells are frequently CD28⁺⁴² and express the memory isoform of CD45, CD45RO.⁴² EBNA1specific TH1-polarized CD4+ T cells displayed mainly a CD45RA-CD45RO+CD27+CD28+ phenotype and are therefore CD4⁺ T_{EM} cells that display the same phenotype as latent EBV antigen-specific CD8+ T cells (Figure 6A). With this phenotype they are clearly distinct from HCMV-specific CD8+ T cells that display a CD45RA-CD45RO+CD27-CD28- phenotype.³⁸

In contrast to the readily IFNγ-secreting EBNA1-specific CD4⁺ T_{EM} cells, we found proliferating EBNA1-specific CD4⁺ T cells to persist at a 5- to 10-fold higher frequency of circulating CD4+ T cells. Our data suggest that these higher frequencies of proliferating EBNA1-specific CD4+ T cells reflect a significant proportion of EBNA1-specific CD4⁺ T_{CM} precursor cells. We detected a substantial proportion of CD62L⁺ EBNA1-specific proliferating CD4⁺ T cells, which is consistent with these cells being of central-memory phenotype.³⁹ Although both CD62L and CCR7 have been described to distinguish central- from effector-memory T cells,³⁹ unlike CCR7, we found that CD62L is not down-regulated on EBNA1-specific T_{CM} cells upon proliferation. The uniformity in CD62L expression of influenza-specific T cells (Figure 6D) indicates that after clearance of an acute viral infection, T-cell memory is maintained predominantly as central-memory T cells. Accordingly, we suggest that the proliferating CD62L⁺ EBNA1specific T cells (45% for proliferating CD4⁺ T cells of 3 separate donors) are central-memory T cells instrumental for the immune control of persistent EBV infection, whereas CD62L- EBNA1specific T cells reflect effector-memory T cells that have been activated from this central-memory compartment due to persistent antigenic challenge. These findings are consistent with the hypothesis that during immune-controlled persistent viral infections effector-memory T cells (CD62L⁻) coexist with central-memory T cells (CD62L⁺), whereas after clearance of acute infection preferentially central-memory T cells remain.

Thus, we used CD62L to characterize EBNA1-specific CD4 $^+$ T_{CM} cells in more detail. Our studies revealed that the proliferating EBNA1-specific CD62L $^+$ CD4 $^+$ T cells are, like the T_{EM} cells, predominantly CD45RO $^+$ CD45RA $^-$ CD28 $^+$ CD27 $^+$ but also CXCR3 $^+$ CCR4 $^-$ CXCR5 $^-$ central-memory TH1-committed CD4 $^+$ T cells. 40 Given the substantial proportion of this population, we suggest that these T_{CM} TH1 precursors are a vital part of the immune control of EBV among asymptomatic carriers. These TH1 precursors are likely to be the reservoir from which the immediate EBNA1-specific CD4 $^+$ T_{EM} cells are derived. This population may regulate the frequency of circulating EBNA1-specific CD4 $^+$ T_{EM} cells based on antigen load, an important stopgap in preventing EBV-driven lymphoproliferative disease.

Our studies characterize the phenotype and frequency of EBNA1-specific CD4⁺ T cells, which are capable of exerting immune control over all latently EBV-infected proliferating cells. We propose that the EBV-specific immune control is mediated by TH1-polarized adaptive immune responses, which, as shown here, consist of EBNA1-specific CD4⁺ T cells of central- and effector-

memory cells. Of those, only the effector-memory T cells display rapid effector functions, whereas the central-memory T cells represent a large population of TH1 precursors that might fuel the $T_{\rm EM}$ cell pool and maintain, at the same time, lasting memory to EBV. Determining any deficit in the EBV-specific immune function among patients with EBV-associated malignancies can now be achieved through comparative studies of EBNA1-specific T cells from patients relative to our findings in healthy volunteers. A lack of EBNA1-specific T-cell immunity or imbalance in the CD4+ T-cell subset composition in these patients would encourage the development of immunotherapies to restore the protective EBNA1-specific T cells and complement current antineoplastic therapies.

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Authorship

Contribution: K.N.H., J.U., and B.S. performed research; H.Z. contributed vital new reagents; and K.N.H. and C.M. designed research and wrote the paper.

Conflict-of-interest disclosure: The authors declare no competing financial interests.

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